

2. Generate Income

START EARLY



to maximise tax-free the opportunity

CREATE MULTIPLE INCOME **STREAMS**



to minimise risk

ALLOCATE **SURPLUS**



for the best return

CONSIDER **SELLING** LIQUID ASSETS



to fund living expenses

MINIMIZE **SELLING INVESTMENTS** AT A LOSS



to fund living expenses

AUTOMATE THE STRATEGY



to save time

Use a **FORECAST PROJECTION**



for peace of mind



FOR A GREAT RETIREMENT Lifestyle

Roger Perrett

B.Bus ADFP ADA1 SMSF

Partner & Founder Executive Financial Advisor